

IN THE THIRD JUDICIAL DISTRICT COURT
IN AND FOR SALT LAKE COUNTY, STATE OF UTAH

IN RE FEIHE INTERNATIONAL, INC.)	
SHAREHOLDER LITIGATION)	Lead Case No. 120906911
)	
_____)	<u>CLASS ACTION</u>
This Document Relates To:)	
ALL ACTIONS.)	The Honorable Andrew H. Stone
)	
_____)	

PROOF OF CLAIM AND RELEASE

I. GENERAL INSTRUCTIONS

1. All capitalized terms not otherwise defined shall have the same meanings as set forth in the Stipulation of Settlement dated May 27, 2015 (“Stipulation”), which can be downloaded at www.feiheshareholderlitigation.com.

2. To recover as a member of the Class based on your claims in the action entitled *In re Feihe International, Inc. Shareholder Litigation*, Lead Case No. 120906911 (the “Action”), you must complete and, on page 5 hereof, sign this Proof of Claim and Release. If you fail to file a properly addressed (as set forth in paragraph 4 below) Proof of Claim and Release, your claim may be rejected and you may be precluded from any recovery from the Net Settlement Amount created in connection with the proposed settlement of the Action.

3. Submission of this Proof of Claim and Release, however, does not assure that you will share in the proceeds of the settlement of the Action.

4. TO PARTICIPATE IN THE SETTLEMENT, YOU MUST MAIL OR SUBMIT ONLINE YOUR COMPLETED AND SIGNED PROOF OF CLAIM AND RELEASE, ACCOMPANIED BY COPIES OF THE DOCUMENTS REQUESTED HEREIN, **NO LATER THAN NOVEMBER 6, 2015**, TO THE COURT APPOINTED SETTLEMENT ADMINISTRATOR AT THE FOLLOWING ADDRESS:

Feihe International Shareholder Litigation
Settlement Administrator
c/o Gilardi & Co. LLC
PO Box 990
Corte Madera, CA 94976-0990
www.feiheshareholderlitigation.com

If you are NOT a member of the Class (as defined below and in the Notice of Proposed Settlement of Class Action, Settlement Hearing, and Right to Appear (“Notice”)) DO NOT submit a Proof of Claim and Release.

5. If you are a member of the Class and you do not timely request exclusion from the Class, you are bound by the terms of any judgment entered in the litigation, including the releases provided therein, **WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM AND RELEASE FORM.**

II. DEFINITIONS

1. “Class” means, as certified by the Court, all persons who owned or beneficially held shares of Feihe common stock in the period from and including October 3, 2012 through June 28, 2013, including their legal representatives, heirs, successors in interest, assignees, and transferees of such foregoing holders, excepting Defendants in the Action or their family members and any Released Party. In this paragraph, “family members” includes an individual’s spouse, parents, siblings, children, grandparents, grandchildren, or other descendants; the spouses of his or her parents, siblings and children; and the parents and siblings of his or her spouse, and includes step and adoptive relationships. In this paragraph, “spouse” shall mean a husband, a wife, or a partner in domestic partnership or civil union. For avoidance of doubt, Class includes mutual funds, other pooled vehicles and separately managed investment accounts that primarily invest in publicly traded securities for which Morgan Stanley Investment Management Inc. or its investment advisory affiliates (other than those affiliates that are primarily engaged in investing in private securities) serves as investment adviser or investment manager. The

Class shall further exclude any former Feihe shareholder who has perfected dissenters' rights under Utah law to obtain payment for common stock acquired in the Acquisition, and any purported Class Member who requests exclusion therefrom in accordance with the requirements set out in the Notice.

2. "Defendants" means Appearing Defendants and all other defendants named in the Action, whether or not they were served with process or appeared in the Action.

3. "Released Parties" means all defendants named in the Action, whether or not they were served with process or appeared in the Action, along with all of their past, current or future spouses, family members, officers, directors, employees, owners, general partners, limited partners, partnerships, principals, shareholders, members, managers, agents, attorneys, advisors, accountants, auditors, insurers, trustees, financial advisors, lenders, investment bankers, associates, representatives, related entities, direct or indirect parents, subsidiaries, predecessors, successors, affiliates or assigns (including the past, current and future officers, directors, employees, owners, general partners, limited partners, partnerships, principals, shareholders, members, managers, agents, attorneys, advisors, accountants, auditors, insurers, trustees, financial advisors, lenders, investment bankers, associates, representatives, related entities, direct or indirect parents, subsidiaries, predecessors, successors, affiliates or assigns of such related entities, direct or indirect parents, subsidiaries, predecessors, successors, affiliates or assigns), heirs, executors, personal representatives, estates, and administrators, or any trust of which any defendant is the settlor or which is for the benefit of any defendant and/or member(s) of his or her family.

III. CLAIMANT IDENTIFICATION

If you held Feihe common stock at any time from and including October 3, 2012 through and including June 28, 2013, and held the certificate(s) in your name, you are the beneficial holder as well as the record holder. If, however, you held Feihe common stock and the certificate(s) were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial holder and the third party is the record holder.

Use Part I of this form entitled "Claimant Identification" to identify each holder of record ("nominee"), if different from the beneficial holder of Feihe common stock which forms the basis of this claim. **THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL HOLDER(S) OR THE LEGAL REPRESENTATIVE OF SUCH HOLDER(S) OF THE FEIHE COMMON STOCK UPON WHICH THIS CLAIM IS BASED.**

All joint holders must sign this claim. Executors, administrators, guardians, conservators, and trustees must complete and sign this claim on behalf of Persons represented by them and their authority must accompany this claim and their titles or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

IV. CLAIM FORM

Use Part II of this form entitled "Schedule of Shares of Feihe Common Stock Cashed Out in the Merger for \$7.40 Per Share" to supply the number of shares of Feihe common stock you held during the Class Period and for which you received \$7.40 per share.

Broker confirmations or other documents verifying that you held Feihe common stock during the Class Period and received \$7.40 for each share in the Merger of Feihe into Diamond Infant Formula Holding Limited should be attached to your claim. Failure to do so could delay verification of your claim or result in rejection of your claim.

NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large holdings in Feihe common stock may request, or may be requested, to submit information regarding their transactions in electronic format. All claimants **MUST** submit a manually signed paper Proof of Claim and Release form whether or not they also submit electronic copies. If you wish to file your claim electronically, you must contact the Settlement Administrator at 1-877-255-1475 to obtain the required file layout. No electronic files will be considered to have been properly submitted unless the Settlement Administrator issues to the claimant a written acknowledgment of receipt and acceptance of electronically submitted data.